

Important Disclaimer

PLEASE READ THIS NOTICE CAREFULLY – IT APPLIES TO ALL PERSONS WHO ACCESS THIS SITE.

PROSPECTUS DISCLAIMER

The Prospectus (as defined below) and information contained herein relate to, and is issued solely in connection with, Woodside Petroleum Limited's ("**Woodside**") application to the Financial Conduct Authority for admission to the London Stock Exchange of all the fully paid ordinary shares in the capital of Woodside ("**Woodside Shares**") to be admitted to the standard listing segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities, respectively. Admission to trading on the Main Market constitutes admission to trading on a UK regulated market (the "**Admission**"). Admission is conditional on the implementation of the acquisition of BHP Petroleum by a member of Woodside's group pursuant to a share sale agreement dated 22 November 2021 (the "**Merger**"). If the Merger is implemented, it is expected that Admission will become effective and that dealings in the Woodside Shares will commence at on 1 June 2022.

BEFORE DOWNLOADING, PRINTING OR VIEWING THE PROSPECTUS AND/OR ANCILLARY INFORMATION CONTAINED HEREIN (THE "**INFORMATION**"), PLEASE CAREFULLY READ THIS DISCLAIMER. BY ACCESSING THE INFORMATION, YOU AGREE TO AND ACKNOWLEDGE THAT YOU HAVE READ AND ACCEPT THESE TERMS AND CONDITIONS OF ACCESS. THE INFORMATION ON THIS PAGE IS NOT PART OF THE PROSPECTUS. IF YOU DO NOT UNDERSTAND IT, YOU SHOULD CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY.

THE INFORMATION CONTAINED ON THIS WEBSITE MAY BE SUBJECT TO MATERIAL UPDATING, REVISION, CORRECTION, COMPLETION AND AMENDMENT. STATEMENTS CONTAINED ON THIS WEBSITE INCLUDE STATEMENTS OF CIRCUMSTANCES WHICH MAY EXIST ON THE DATE UPON WHICH THE WOODSIDE SHARES ARE ADMITTED TO THE OFFICIAL LIST AND TO TRADING ON THE LONDON STOCK EXCHANGE, BUT MAY NOT EXIST AT THE DATE UPON WHICH THE INFORMATION CONTAINED ON THIS WEBSITE IS ACCESSED. WOODSIDE RESERVES THE RIGHT TO AMEND OR UPDATE THIS DISCLAIMER AND INFORMATION. YOU SHOULD THEREFORE READ THE CONTENTS OF THIS DISCLAIMER AND INFORMATION CONTAINED ON THIS WEBSITE EACH TIME YOU VISIT.

THE INFORMATION IS NOT DIRECTED AT OR TO BE ACCESSIBLE BY, OR FOR RELEASE, PUBLICATION, OR DISTRIBUTION TO, IN WHOLE, OR IN PART, DIRECTLY OR INDIRECTLY, PERSONS RESIDENT OR LOCATED IN ANY JURISDICTION WHERE THE EXTENSION OF AVAILABILITY OF THE PROSPECTUS AND THE MATERIALS TO WHICH YOU ARE SEEKING ACCESS WOULD BREACH ANY APPLICABLE LAW OR REGULATION OF THAT JURISDICTION OR WOULD RESULT IN A REQUIREMENT TO COMPLY WITH OR CONSENT OR ANY OTHER FORMALITY WHICH WOODSIDE REGARDS AS UNDULY ONEROUS ("**RESTRICTED JURISDICTION**").

YOU SHOULD NOT MAIL, FORWARD, DISTRIBUTE, SEND OR SHARE THE INFORMATION OR DOCUMENTS CONTAINED ON THIS WEBSITE TO ANY PERSON OR THIRD PARTY. IN PARTICULAR, YOU SHOULD NOT MAIL, FORWARD, DISTRIBUTE OR SEND THE INFORMATION

OR DOCUMENTS CONTAINED THEREIN TO ANY PERSONS OR THIRD PARTIES IN A RESTRICTED JURISDICTION.

The Information is issued by Woodside in good faith and is provided for reference purposes only. Nothing herein is intended to be construed as an offer, invitation or inducement to engage in investment activity, or investment advice or recommendation, in relation to the Woodside Shares, and should not be relied upon as such by any person.

Prospective investors should carefully read the terms and conditions in the most recent version of the prospectus in respect of the Admission as published on this website (the "**Prospectus**"), including any other available current legal documents, as well as all other documents that may be required based on local provisions of law and regulations, before making an investment decision. Prospective investors should be aware that this website may not provide all the information which is necessary or desirable to make such a decision and should undertake their own due diligence. The Prospectus contains more complete information about the Woodside Shares and should be read carefully before investing. A detailed study of the legal information and indications of risk contained within the Prospectus is of particular importance.

Investors must rely upon their own examination, analysis and enquiries of Woodside and the Information, including the merits and risks involved. It is recommended that persons take advice from their financial or other professional advisers before making any investment decision.

Production or distribution of Information in an overseas jurisdiction

The Information contained herein has been prepared for the purposes of complying with English law only and is not, nor intended to be, directed at or accessible by persons resident or located in a Restricted Jurisdiction. The Information disclosed in this website may therefore not be the same as what would have been disclosed if this Information had been prepared in accordance with the laws and regulations of any other jurisdiction.

Viewing and/or accessing the Information, may be restricted under securities laws in your jurisdiction. It is therefore the sole responsibility of all persons resident or located outside of the United Kingdom, who wish to view the Information, to satisfy themselves that they are not subject to any local requirements which prohibit or restrict them from doing so, and should inform themselves about, and observe, any legal or regulatory requirements applicable in their jurisdiction.

It is your responsibility to satisfy yourself as to the full observance of any relevant laws and regulatory requirements. If you are not permitted to view the Information on this website or are in any doubt as to whether you are permitted to view the Information, please exit this website immediately.

Production or distribution of Information in the US or to US Persons

This website and the Information contained herein relate to, and is issued solely in connection with, Admission. This website and the Information contained herein is not intended to and

does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy any securities, or a solicitation of any vote or approval with respect to the Merger or otherwise, nor shall there be any offer, solicitation or sale of securities, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under securities laws of any such jurisdiction.

The securities referred to on this website and in the Information contained herein may not be offered, sold or transferred, directly or indirectly, in, into or from the United States absent registration under the U.S. Securities Act of 1933 (the “**Securities Act**”) or pursuant to an applicable exemption therefrom, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with the securities laws of any applicable state or other jurisdiction of the United States. This website and the Information contained herein shall not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States and may not be distributed, directly or indirectly within the United States. Neither the U.S. Securities Exchange Commission (the “**SEC**”) nor any state securities commission has approved or disapproved of the securities referred to on this website or in the Information contained herein or passed upon the adequacy or accuracy of this website or the Information contained herein. Any representation to the contrary is a criminal offence in the United States.

Notice to Australian persons

Nothing contained on this website constitutes a prospectus or disclosure document under Chapter 6D of the Corporations Act 2001 (Cth) and does not purport to include the information required of a prospectus or other disclosure document under Chapter 6D of the Corporations Act 2001.

The Prospectus includes information that complies with, and is presented in accordance with, the requirements of UK law. The presentation of this information may not be consistent with Australian law and regulation. Reserves and Resources remaining are estimates that can vary based on the competent person deriving the estimate and the basis assumed. The reserves and resources information included in the Prospectus has been extracted from the Competent Person’s Report prepared by Gaffney Cline & Associates Limited and accordingly may differ from information that Woodside has reported in accordance with ASX requirements.

Woodside shareholders and investors must exercise caution when reviewing the Prospectus, particularly in areas where regulatory requirements differ.

The Information, and any other document issued by Woodside, on this website, in connection with the Admission, contains general information only and does not take account of the investment objectives, financial situation or particular needs of any person, and does not contain any securities recommendations or financial product advice. Before making an investment decision, investors need to consider whether the information in this document, and any other document issued by Woodside in connection with the Admission, is appropriate to their needs, objectives and circumstances, and, if necessary, seek expert advice on those matters.

Notice to South African persons

Nothing contained on this website constitutes, nor is it intended to, constitute a prospectus prepared and registered under the South African Companies Act No. 71 of 2008 (as amended) (the "**South African Companies Act**"). Since the Admission does not constitute an offer to the public as contemplated by the South African Companies Act no prospectus is required to be filed with the South African Companies and Intellectual Property Commission.

Accordingly, this website does not need to comply with the substance and form requirements for prospectuses as set out in the South African Companies Act and/or the South African Companies Act Regulations of 2011, and has not been approved by, and/or registered with, the South African Companies and Intellectual Property Commission, or any other South African authority.

The information contained on this website constitutes factual information as contemplated in section 1(3)(a) of the South African Financial Advisory and Intermediary Services Act No. 37 of 2002 (as amended) ("**Fais Act**") and does not constitute the furnishing of any "advice" as defined in section 1(1) of Fais Act. The information contained on this website should not be construed as an express or implied recommendation, guidance or proposal that any particular transaction is appropriate to the particular investment objectives, financial situations or needs of a prospective investor, and nothing contained herein should be construed as constituting the canvassing for, or marketing or advertising of, financial services in South Africa.

Forward-Looking Statements

The Information contained herein may contain certain forward-looking statements with respect to the financial condition, results of operations and business of Woodside. All statements other than statements of historical fact are, or may be deemed to be, forward-looking statements.

All forward-looking statements contained within this website and/or the Information are expressly qualified in their entirety by a cautionary statement. You should not place undue reliance on forward-looking statements. Additional factors that may affect future results are contained in Woodside's annual report and accounts for the financial year 2021 (available at Woodsides corporate website).

Unless expressly stated otherwise, no statement contained or referred to in this website is intended to be a profit forecast.

General Terms

The information provided in this website does not constitute advice or personal recommendation for which Woodside would owe a duty of suitability. If you are unsure about the meaning of any information provided on this website, please consult your financial or other professional adviser. Woodside cannot and do not offer investment advice.

The information on this website is subject to copyright with all rights. It must not be reproduced, copied or redistributed in whole or in part. Third party links or other external websites accessed via this website will not have been developed or otherwise reviewed by Woodside, and Woodside is not responsible for damages or losses caused by any delays, defects or omissions that may exist in the services, information or other content provided in this website. Neither the directors of Woodside nor any of its affiliated companies, have reviewed, and no such person is or shall be responsible for or accepts any liability in respect of, any information contained on any other website which may be linked to or from this website.

If you are not permitted to view the Information on this website or are in any doubt as to whether you are permitted to view these materials, please exit this webpage.

The Prospectus has been made available to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently neither Woodside nor any of its affiliates, directors, officers, employees, agents or advisers accepts any liability or responsibility whatsoever in respect of any difference between the document distributed to you in electronic format and the hard copy version. By accessing the attached Prospectus, you consent to receiving it in electronic form. You are responsible for protecting against viruses and other destructive items. Your receipt of this Prospectus is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature.

Disclaimer

Woodside believes that the information displayed on this website is accurate as at the date of publication, but Woodside does not guarantee the accuracy of any information and disclaim all representations and warranties, whether express or implied, to the extent permitted by applicable law and regulation. Further, the information displayed may be amended by Woodside at any time and without notice. By continuing to use this website, you agree to the exclusion by Woodside, to the extent permitted by applicable law and regulation, of any and all liability for any direct, indirect, punitive, consequential, incidental, special or other damages, including, without limitation, loss of profits, revenue or data arising out of or relating to your use of and our provision of this website and its content. By proceeding, you are representing that you have understood and accepted the terms, conditions and restrictions noted herein. You also (i) agree that such information will apply to any subsequent access to the website, and that all such subsequent access will be subject to the disclaimers, risk warnings and other information set out herein and (ii) warrant that no other person will access this website from the same computer and logon as you are currently using.

Miscellaneous

If you are in any doubt about the contents of this website or the action you should take, you should seek your own financial advice from an independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) or, if you are located outside the UK, from an appropriately authorised independent financial adviser.

This disclaimer and the terms and conditions of access are governed and interpreted pursuant to the laws of England and Wales. If any part of these terms and conditions is deemed unlawful, void or unenforceable, that part will be deemed severable and will not affect the validity and enforceability of the remaining provisions. None of these terms and conditions are enforceable under the Contracts (Rights of Third Parties) Act 1999 by a person who is not a party to its terms.

Access to the Information

In order to access the Information, you must have read this disclaimer carefully and confirm the statements below by clicking "**I ACCEPT**". If you are unable to agree to these terms and conditions of access, you should click "**I DECLINE**" and you will not be able to view the Information.

Confirmation of understanding and acceptance

- I have read and understood the notice set out above and I agree to be bound by its terms.
- I am not (nor do I act on behalf of someone who is) resident in any country that renders the accessing of the materials on this website or parts of it illegal.
- I will not print or otherwise seek to copy, mail, forward, distribute or send any of the materials on this website to any other person at any time.
- I represent and warrant to Woodside that I intend to access this website for information purposes only.

If you are not able to give these confirmations, you should click on I DECLINE below.

[I ACCEPT](#)

[I DECLINE](#)