

ASX Announcement

Friday, 8 April 2022

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OTC: WOPEY

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SUPPORTING INFORMATION FOR SHAREHOLDER VOTE ON MERGER

Woodside has today released information in respect of the shareholder vote to approve the proposed merger with BHP's petroleum business.

The Woodside Board unanimously recommends that shareholders vote in favour of the merger. This recommendation is made in the absence of a superior proposal and subject to the Independent Expert maintaining the conclusion that the merger is in the best interests of Woodside Shareholders.

The documents released today are:

1. **Notice of Annual General Meeting 2022**

The Notice of Annual General Meeting (NoM) provides information on the items of business to be considered at the Annual General Meeting (AGM). Item 2 of the NoM is "Approval of the BHP Petroleum Merger".

2. **Merger Explanatory Memorandum**

The Merger Explanatory Memorandum (Annexure A to the NoM) was prepared for shareholders and contains detailed disclosure relevant to the vote on the merger.

3. **Independent Expert Report**

The Independent Expert Report was prepared by KPMG and concludes that the proposed merger is in the best interests of Woodside shareholders.

These documents are available on the ASX and Woodside's website and should be read in their entirety.

Woodside's 2022 AGM is to be held at 10.00am (AWST) on 19 May 2022. Woodside is targeting completion of the merger on 1 June 2022.¹

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This ASX announcement was approved and authorised for release by Woodside's Disclosure Committee.

¹ As outlined in the Merger Explanatory Memorandum, the merger remains subject to conditions. There is no certainty that the merger will complete on the intended schedule or at all.